

Step 1: Within your Pipeline, select "LodeStar" to access the file for which you would like to run a quote .

meridianlink mortgage	Welcome, Jim I	Paolino!		
• It is highly recommended that all use	rs subscribe to the "Announcerr	ents" discussion group on 1	he <u>MeridianLink Connect I</u>	<u>Portal</u>
Loan # V Q Advanced Search	Your Pipeline Tasks	Test Files +		
 Ouick Pricer 	Assign & Change Status	Duplicate File Delete Re	fresh	
Quick Pricer	Loan Number	Borr Last Name	Borr First Name	A
Monitored Scenarios	2019030004	Firstimer	Alice	Ji
Leads	• edit			
Create Purchase Lead	new task			
Create Refinance Lead	LodeStar			
Create Construction Lead	2019030005			Ji
Loans	2019060000			Ji
Create Purchase Loan	2019080000			Ji
Create Refinance Loan	2019080001			Ji
Create Construction Loan	2019080002	Paolino	Jim	Ji
Find Loans	2019030004-33YJ	Firstimer	Alice	J٤

Step 2: LodeStar's Loan Estimate Calculator will open with the information from your loan file already entered. Select your Title Agent within the "Service Title Agent" dropdown and click "Calculate".

LODE STAR					My Searches Log Out	
	Closing Cost Estimate Calculator				I nputs	
	State	TX ~	County	Travis ~	+ Endorsements	
	Township	All Townships ~	Transaction	Purchase ~		
	Loan File Name	2019030004	Service Title Agent	Select Option		
	Loan Amount	200000	Purchase Price	200000		
Calculate						
	Deed			YES		



Step 3: LodeStar will generate closing cost details, including title fees, insurance premiums, transfer taxes and municipal recording fees. Click "Export to LendingQB" to load fees into your LOS.

Loan Costs				
		Other Costs		
A. Origination Charges	\$0	E. Taxes and Other Government Fees		\$156
		Recording Fees and Other Taxes		\$156
B. Services You Cannot Shop For	\$0	Transfer Taxes		\$0
		F. Prepaids		\$0
		Homeowner's Insurance Premium (months)		\$0
C. Services You Can Shop For	\$2,766	Mortgage Insurance Premium (months)		\$0
Title - Escrow Fee	\$350	Prepaid Interest (per day for days @)		\$0
Title - Lender's Title Policy	\$1,359	Property Taxes (months)		\$0
Title - T-3 Taxes Not Yet Due & Payable (R-24)	\$5	G. Initial Escrow Payment at Closing		\$0
Title - 1-3 Taxes Not Yet Due and Payable	\$5	Homeowner's Insurance per month for mo.		\$0
Title - T-17 Planned Unit Development	\$25	Mortgage Insurance per month for mo.		\$0
Title - T-19 Restrictions, Encroachments, Minerals	\$68	Property Taxes per month for mo.	Quote Tax	\$0
Title - T-30 Endorsement Fee	\$20			
Title - T-30 Tax Deletion	\$20	H. Other		\$0
Title - T-36 Endorsement Fee	\$25			
Title - T-36 Environmental Protection Lien	\$25			
Title - T-42 Equity Loan Mortgage	\$236			
Title - T-42.1 Supplemental Coverage Equity Loan Mortgage	\$354			
Title - Tax Certification Fee	\$35			
Title - Title Guaranty Fee	\$2			
D. TOTAL LOAN COSTS	\$2,766			
D. TOTAL LOAN COSTS	\$2,766			

Step 4: The "Disclosures TRID/Borrower-responsible Closing Costs" tab within Section C and Section E will now display fees.

meridianlink mortgage Welcor	me, Jim Paolino! 🏶 Main Window 🚱 Merid	ianLink Connect Portal 🗴 Clos
C File calculation version: 33, latest: 44 more info Firstimer, Alice Save	Loan Officer Loan Num Status Rate Lock Status Top Bottom Gross / Base LTV Gross / Base HCLTV Rate Loan Type Total Loan Amt Jim Paolino 2019030004 Loan Open Not Locked 0.619% 0.652% 81.955 / 81.819 82.773 / 82.637 82.037 6.000% Conventional \$450,750.00	
✓ Favorites ★ This Loan Info ★ Borr. Info	Borrower-responsible Closing Costs Protect compliance settings for fees This transaction involves a TPO Loan originator compensation source Loan originator is paid by Borrower Lean originator is paid by Borrower Borrower Lean originator is paid by Borrower Bo	
 ☆ Subject Property Description ☆ LodeStar ☆ Borrower-responsible Closing Costs 	Closing Cost Details	Total: \$0.00
 ☆ Non Borrower-responsible Closing Costs ☆ Loan Estimate ☆ Closing Disclosure 	n/Memo Optional APR FHA Paid to DFLP TP AFF Can Did Discount points	Date paid
Aggregate Escrow Account Sector Escrow Account Sector Escrow Account Decomposed List	Add B - Services You Cannot Shop For Title Description/Memo Optional APR FHA Paid to DFLP TP AFF Shop Amount Paid by Payable	Total: \$1,500.00 Date paid
Save Menu Layout	Upfront Mortgage Insur ✓ Lender \$1,500.00 \$750.00 borr fin ✓ at closing √ \$750.00 borr fin ✓ at closing √	5/10/2019
	Add	