

Step

Step 1: Login to LendingPad. You will need system administrator permissions.

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2: Under the "Settings" C Dashboard Pipeline	tab, select "Actions". Contacts Reports Settings Support	Training
LodeStar Softw @ jpaolino@lssof ? III Broker	ware Solutions (LSS) ftwaresolutions.com	 Q 221 River Street, Hob ③ (UTC-05:00) Easterr 𝚱 https://test.lending
Actions	Branches	Business Rul
Custom Fields	DBAs	\$ Fee and Escr

Please contact support@lssoftwaresolutions.com for questions!



HOW TO SET UP LODESTAR WITHIN LENDINGPAD

Step 3: Once in the "Actions" section, search for "Disclosure Fee" and select edit.

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	Disclosure Document inactive	Integration
	Disclosure Fee	Integration

Step 4: Select the "Contacts" tab and select LodeStar. Enter the username and password provided by the LodeStar Customer Success Team.

General Int	ormation	Contacts	
	ClosingC	corp	
	LodeStar		
		Username	•••••
		Password	•••••

*** If you are using LodeStar Discovery you will not add a username and Password. Just select LodeStar.



Step 5: Navigate to the top left of the screen and click "Save Changes". Once saved, select "Activate Action".

0	ii	× 💽	Jim Paolino System Administrator 🗸
📓 Save Changes	🔒 Acti	vate Action	Sack To Actions

Step 6: Confirm activation and you are ready to run your first LodeStar Quote!

Activate	action	×
Do you want t Confirm	o activate this action? Cancel	

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